

Accountants Advantage

Professional Liability Insurance

Separate Entity Questionnaire

☐ Yes ☐ No

☐ Yes ☐ No

☐ Yes ☐ No

HANOVER

Underwritten by The Hanover Insurance Company

NOTICE: THIS QUESTIONNAIRE IS FOR A CLAIMS-MADE AND REPORTED POLICY. SUBJECT TO ITS TERMS, THIS POLICY WILL APPLY ONLY TO CLAIMS FIRST MADE AGAINST THE INSUREDS AND REPORTED TO THE INSURER DURING THE POLICY PERIOD OR ANY EXTENDED REPORTING PERIOD THAT MAY APPLY. PLEASE READ THE POLICY CAREFULLY TO DETERMINE RIGHTS, DUTIES, COVERAGE AND COVERAGE RESTRICTIONS.

I. INSTRUCTIONS

Whenever used in this Questionnaire, the term **Firm** shall mean the **Named Insured** proposed for insurance, and **You** or **Your(s)** shall mean the persons and entities proposed for insurance unless otherwise stated.

Please complete for each separate entity under which the Firm conducts business:

- 1. Full Legal Name of Separate Entity:_
- 2. Is coverage requested for this Separate Entity under this professional liability policy?
- 3. Does this Separate Entity currently have professional liability coverage?
- 4. Date Separate Entity established:
- 5. Percent of ownership of Separate Entity held by the Firm and all Firm personnel:
- 6. Total professional staff:
- 7. Total support Staff:_____
- 8. Provide a detailed description of the Separate Entity's services:____

9. Provide the Firm's fiscal 12 month gross revenue figures:

Last Fiscal Year	Current Fiscal Year(estimated)	Next Fiscal Year(projected)
\$	\$	\$

10. Are these revenues included on the application?

The undersigned, acting on behalf of all Applicants, declares that the statements above are true and complete, that thorough efforts were made to obtain requested information from all persons to be insured, no facts have been suppressed or misstated, and I/we understand that this supplement becomes part of the application.

 Date
 Signature / Title

 (mm/dd/yyyy)
 (Chief Executive Officer, President, Financial Officer, Managing Partner or Owner)

 (mm/dd/yyyy)
 (Print Name and Title)

A POLICY CANNOT BE ISSUED UNLESS THE "QUESTIONNAIRE" IS PROPERLY SIGNED AND DATED. Please submit this "Questionnaire" including appropriate documentation to your agent.